FORM D



UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D. SECTION 4(6), AND/OR

0803

OMB APPROVAL 3235-0076 OMB Number: Expires: Estimated average burden hours per response.....16.00

SEC USE ONLY						
Prefix	Serial					
DATE RECEIVED						
]	1					

UNIFORM LIMITED OFFERING EXEMPT	TION
Name of Offering (check if this is an amendment and name has changed, and indicate change.)	
Napa Airport Corporate Centre PG	
Filing Under (Check box(es) that apply):	ULOE SECHARECEIVED CO
A. BASIC IDENTIFICATION DATA	1 7 1961
1. Enter the information requested about the issuer	1 AUG 2 0 200 K
Name of Issuer (check if this is an amendment and name has changed, and indicate change.)	. 1851 - 000 7 /
Napa Airport Corporate Centre PG, LLC	[6] 100 ON
Address of Executive Offices (Number and Street, City, State, Zip Code)	Telephone Number (highering Area Code)
8775 Folsom Boulevard, Suite 200, Sacramento, CA 95826 (9 Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
Brief Description of Business Purchase, finance, development, operation, management and sale of commercial/industrial rea	
Type of Business Organization	PROCESSED
☐ corporation ☐ limited partnership, already formed ☑ other (plea ☐ business trust ☐ limited partnership, to be formed limited liability of limited partnership, to be formed	se specify): ompany SEP 1 7 2007
Actual or Estimated Date of Incorporation or Organization: Month Year Actual or Estimated Date of Incorporation or Organization: 111 015 Actual Estimate Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction)	THOMSON FINANCIAL
GENERAL INSTRUCTIONS	
Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or S 77d(6).	ection 4(6), 17 CFR 230.501 et seq. or 15 U.S.C.
When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below	

which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

- ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer. Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Beneficial Owner Executive Officer General and/or Check Box(es) that Apply: Promoter Director Managing Partner Full Name (Last name first, if individual) Souza Investments, LLC Business or Residence Address (Number and Street, City, State, Zip Code) 8775 Folsom Boulevard, Suite 200, Sacramento, CA 95826 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: General and/or Promoter Beneficial Owner Executive Officer Director Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Executive Officer Promoter Beneficial Owner General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter Beneficial Owner Executive Officer Director General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet, or copy and use additional copies of this sheet, as necessary)

B. INFORMATION ABOUT OFFERING													
1.	1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?						Yes	No X					
2.	10.00							s0.0	<u> </u>				
3.										Yes	No ⊠		
4.	and the second s												
Fu	ll Name (l	Last name	first, if indi	vidual)									
Bu	siness or	Residence	Address (N	umber and	l Street, Ci	ty, State, Z	ip Code)						
Na	me of Ass	sociated Br	oker or De	aler					·		-		
Sta	ites in Wh	ich Person	Listed Has	Solicited	or Intends	to Solicit l	Purchasers						
	(Check	"All States	" or check	individual	States)	***************************************							I States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Fu	ll Name (Last name	first, if indi	ividual)			·			<u></u>	-		
Bu	siness or	Residence	Address (Number an	d Street, C	City, State, 2	Zip Code)						
Na	me of Ass	sociated Bi	oker or De	aler	<u> </u>		<u>.</u>				<u> </u>		
Sta	ates in Wh	ich Persor	Listed Has	s Solicited	or Intends	to Solicit	Purchasers					-	
	(Check	"All States	s" or check	individual	States)			*********	***************************************	************	***************************************	☐ AI	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	MS OR WY	MO PA PR
Fu	II Name (Last name	first, if ind	ividual)						1 1131			
Bu	siness or	Residence	: Address (1	Number an	d Street, C	City, State,	Zip Code)	•					
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)													
	AL IL MT	AK IN NE SC	AZ IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount alread sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange an already exchanged.	k	
	Type of Security	Aggregate Offering Price	Amount Already Sold
		s 0.00	s 0.00
	Debt		s 0.00
	Equity	5	
	Common Preferred	- 0.00	0.00
	Convertible Securities (including warrants)	\$ 0.00	_ s
	Partnership Interests		
	Other (Specify Membership Interest)		s 0.00
	Total	\$_0.00	s_0.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	c	Aggregate Dollar Amount of Purchases
	Accredited Investors	. 2	\$_0.00
	Non-accredited Investors	. 0	<u>\$0.00</u>
	Total (for filings under Rule 504 only)	. 2	s 0.00
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.		c	
		Type of	Dollar Amount
	Type of Offering	Security 0	Sold \$ 0.00
	Rule 505	· 	\$ 0.00
	Regulation A		\$ 0.00
	Rule 504		
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of th securities in this offering. Exclude amounts relating solely to organization expenses of the insure The information may be given as subject to future contingencies. If the amount of an expenditure not known, furnish an estimate and check the box to the left of the estimate.	r .	
	Transfer Agent's Fees	[s_0.00
	Printing and Engraving Costs	[\$ <u>0.00</u>
	Legal Fees	[\$ 0.00
	Accounting Fees		\$_0.00
	Engineering Fees	•	\$ 0.00
	Sales Commissions (specify finders' fees separately)	~	\$ 0.00
	Other Expenses (identify)	_	\$ 0.00
	Total	_	\$ 0.00

	C. OFFERING PRICE. NUME	BER OF INVESTORS, EXPENSES AND USE OF P	ROCEEDS	
	b. Enter the difference between the aggregate offer and total expenses furnished in response to Part C — proceeds to the issuer."	ng price given in response to Part C — Question 1 Question 4.a. This difference is the "adjusted gross		s
5.	Indicate below the amount of the adjusted gross proceeds of the purposes shown. If the amount for an check the box to the left of the estimate. The total of proceeds to the issuer set forth in response to Part	y purpose is not known, furnish an estimate and the payments listed must equal the adjusted gross		
			Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees			. 🗆 \$
	Purchase of real estate	[. 🗆 \$
	Purchase, rental or leasing and installation of mac	hinery [¬ \$. 🗆 \$
	Construction or leasing of plant buildings and faci		_	
	Acquisition of other businesses (including the value offering that may be used in exchange for the asset issuer pursuant to a merger)	ts or securities of another	s	. 🗆 \$
	Repayment of indebtedness	[
	Working capital		\$_0.00	. D \$ 0.00
	Other (specify): 100% of capital to be provided capital contribution	by the Members as needed; no initial		
			s	s
	Column Totals		S 0.00	\$ 0.00
	Total Payments Listed (column totals added)		s_0.	00
		D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the nature constitutes an undertaking by the issuer to fur information furnished by the issuer to any non-accu	nish to the U.S. Securities and Exchange Commis	sion, upon writte	
Iss	uer (Print or Type)	Signature	Date ,	
Νε	pa Airport Corporate Centre PG, LLC	Matasha Zahawu	8/21/	2007
	me of Signer (Print or Type)	Title of Signer (Print or Type)		
Vat	asha Zaharov	Attorney, Panattoni Law Firm		

- ATTENTION —

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)